

Local Investing Opportunities Network

Connecting Local Individuals and Businesses with Investors

Membership Application

Thank you for applying for membership in the Local Investing Opportunities Network (LION) of East Jefferson County, Washington. LION creates opportunities for local individuals and businesses to connect with local investors to build prosperous local businesses, keep investing money in our community, and help build a more resilient and sustainable economy in Jefferson County. Membership is intended for local investors and local investing entities, and is open to any individual or entity that is sponsored by an existing member.

Please complete the following questionnaire and return it at your convenience to the LION Contact Person noted below. Please do not hesitate to contact him with any questions about LION, LION members, or the membership application process.

LION Contact Person: James Frazier - james (at) confiso (dot) com - (360) 379-0295
Address: 2023 E. Sims Way #312, Port Townsend, WA 98368

Contact Information:

Name of Applicant: _____

Name of Co-Applicant: _____

Mailing Address: _____

Day Telephone: _____

Evening Telephone: _____

Cell Phone: _____

Applicant E-Mail Address: _____

Co-Applicant E-Mail Address: _____

LION Information:

Name of Sponsoring Member of LION: _____

Reasons for Applying for Membership in LION: _____

Describe the types of Local Investing Opportunities you desire, or do not desire, to receive via LION:

Investing Profile:

Briefly describe your investing background and experience: _____

Accurate answers on the following two questions will help LION track its collective financial resources. They do not imply any sort of commitment. You may also decline to answer them if you wish.

Approximate amount of funds currently invested locally: _____

Approximate amount of funds available for future local investing via LION: _____

Privacy:

LION may provide a list of LION member names to potential LION members and business owners and borrowers that may submit investing opportunities to LION. May we include your name on our membership list?

OK to Include My/Our Name(s) Please Keep My/Our Name(s) Confidential

Signature:

I/We confirm that the information contained in this Membership Questionnaire is truthful and accurate as of the date printed below, and I/we agree to inform LION in case of any material changes.

Applicant Signature

Applicant Printed Name

Co-Applicant Signature

Co-Applicant Printed Name

Date